

Meierhenry Sargent LLP

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Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

August 5, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

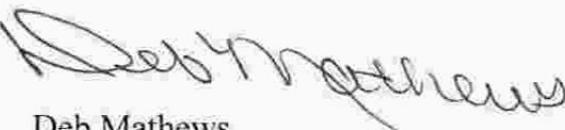
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Fort Pierre, South Dakota
\$1,600,000 Tax incremental Revenue Bonds
(Tax Incremental District Number Five), Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104

(tel) 605•336•3075 (fax) 605•336•2593

www.meierhenrylaw.com

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City of Fort Pierre
Stanley County, South Dakota

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S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre.
2. Designation of issue: Tax Increment Revenue Bonds (Tax Incremental District Number Five), Series 2019
3. Date of issue: July 26, 2019.
4. Purpose of issue: To pay project costs as listed in the tax increment plan.
5. Type of bond: Tax Increment Revenue Bond the interest of which will not be included in gross income for federal income tax purposes.
6. Principal amount and denomination of bond: \$1,600,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bond is true and correct on this 26th day of July 2019.

By: Roxanne Heezen
Its: Finance Officer

\$1,600,000

City of Fort Pierre, South Dakota
Tax Increment District #5, Series 2019
Bank West - 10 Year Fixed Rate

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
07/26/2019	-	3.740%	-	-
12/01/2019	-	3.740%	20,984.99	20,984.99
06/01/2020	-	3.740%	30,001.97	30,001.97
12/01/2020	-	3.740%	30,001.97	30,001.97
06/01/2021	-	3.740%	29,838.03	29,838.03
12/01/2021	-	3.740%	30,001.97	30,001.97
06/01/2022	44,094.92	3.740%	29,838.03	73,932.95
12/01/2022	44,757.81	3.740%	29,175.14	73,932.95
06/01/2023	45,751.91	3.740%	28,181.03	73,932.94
12/01/2023	46,454.98	3.740%	27,477.97	73,932.95
06/01/2024	47,326.07	3.740%	26,606.88	73,932.95
12/01/2024	48,213.49	3.740%	25,719.46	73,932.95
06/01/2025	49,253.15	3.740%	24,679.79	73,932.94
12/01/2025	50,041.11	3.740%	23,891.84	73,932.95
06/01/2026	51,104.87	3.740%	22,828.08	73,932.95
12/01/2026	51,937.72	3.740%	21,995.23	73,932.95
06/01/2027	53,026.49	3.740%	20,906.46	73,932.95
12/01/2027	53,905.93	3.740%	20,027.02	73,932.95
06/01/2028	54,916.73	3.740%	19,016.22	73,932.95
12/01/2028	55,946.49	3.740%	17,986.46	73,932.95
06/01/2029	57,088.11	3.740%	16,844.84	73,932.95
12/01/2029	54,564.12	5.740%	24,351.91	78,916.03
06/01/2030	56,258.89	5.740%	22,657.14	78,916.03
12/01/2030	57,753.46	5.740%	21,162.57	78,916.03
06/01/2031	59,522.08	5.740%	19,393.95	78,916.03
12/01/2031	61,128.48	5.740%	17,787.54	78,916.02
06/01/2032	62,887.68	5.740%	16,028.35	78,916.03
12/01/2032	64,697.50	5.740%	14,218.53	78,916.03
06/01/2033	66,626.93	5.740%	12,289.10	78,916.03
12/01/2033	68,476.84	5.740%	10,439.19	78,916.03
06/01/2034	70,493.78	5.740%	8,422.25	78,916.03
12/01/2034	72,476.22	5.740%	6,439.81	78,916.03
06/01/2035	74,585.78	5.740%	4,330.25	78,916.03
12/01/2035	76,708.46	5.740%	2,207.56	78,916.02
Total	\$1,600,000.00	-	\$675,731.53	\$2,275,731.53

Yield Statistics

Bond Year Dollars	\$16,376.25
Average Life	10.235 Years
Average Coupon	4.1262910%
Net Interest Cost (NIC)	4.1262910%
True Interest Cost (TIC)	4.0394909%
Bond Yield for Arbitrage Purposes	4.0394909%
All Inclusive Cost (AIC)	4.2230576%

IRS Form 8038

Net Interest Cost	4.1262910%
Weighted Average Maturity	10.235 Years

Fort Pierre Tax Inc Dist | SINGLE PURPOSE | 7/22/2019 | 11:00 AM

Dougherty & Company LLC

Public Finance